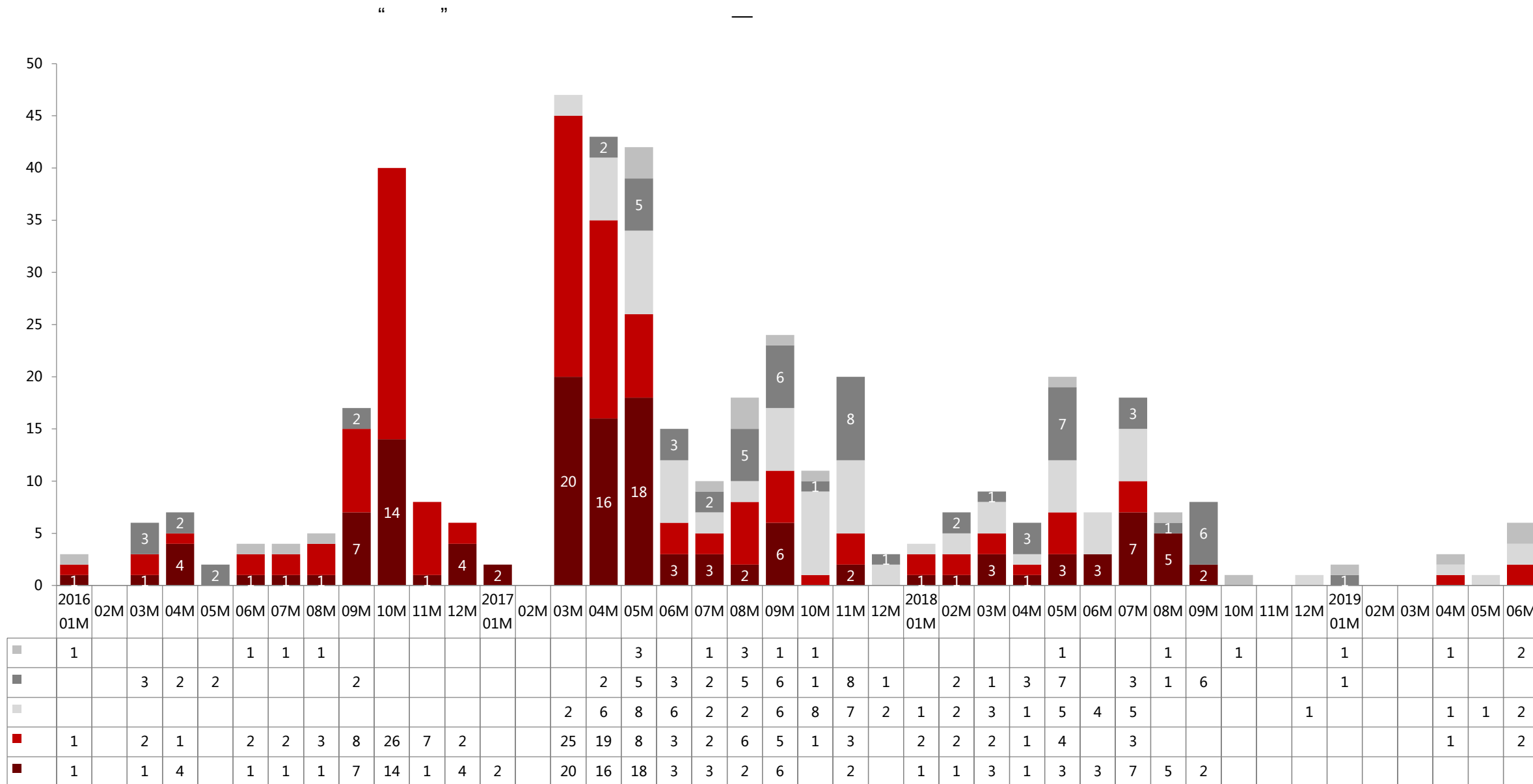
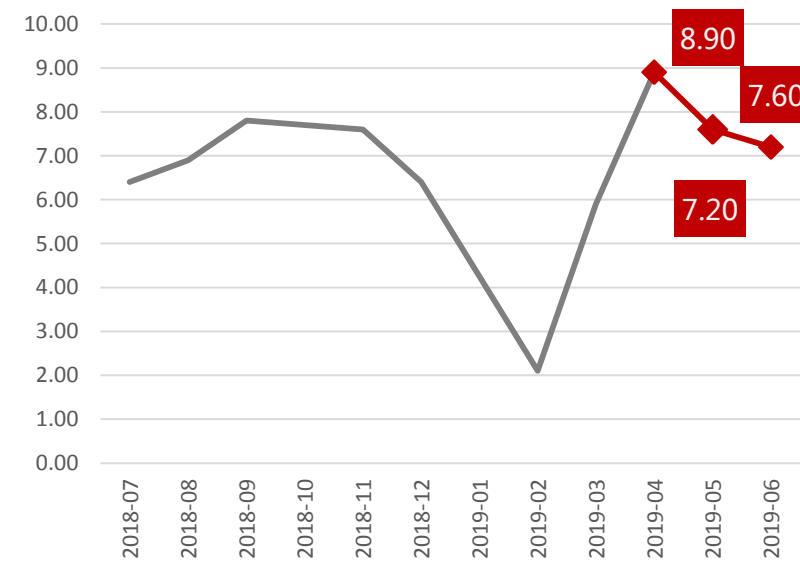
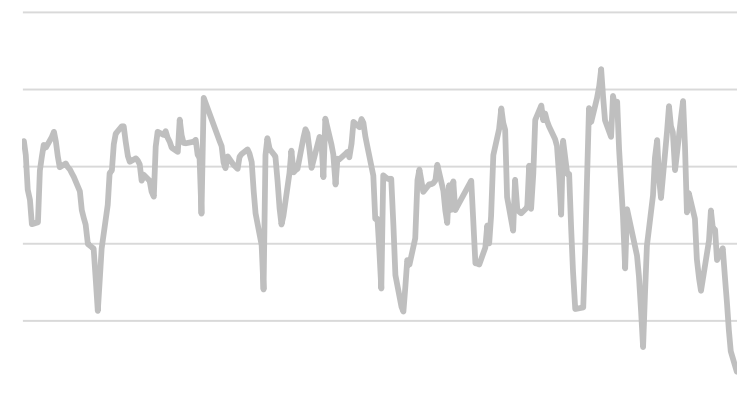


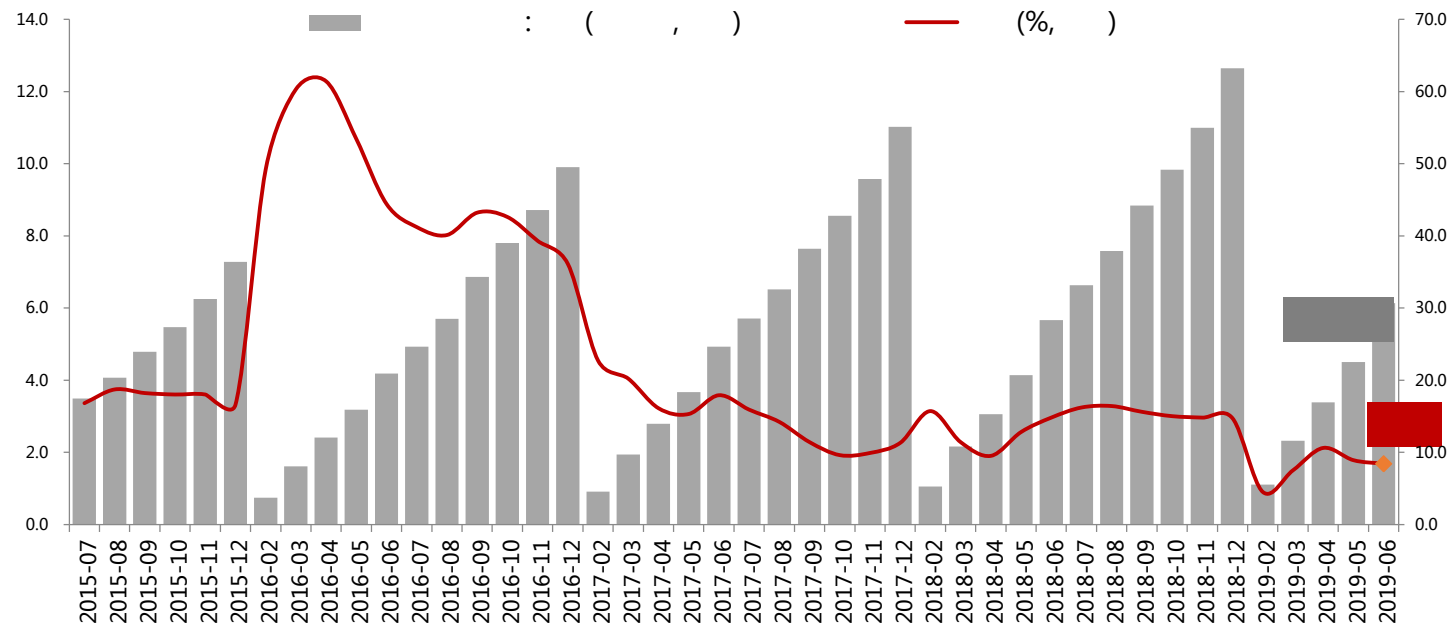
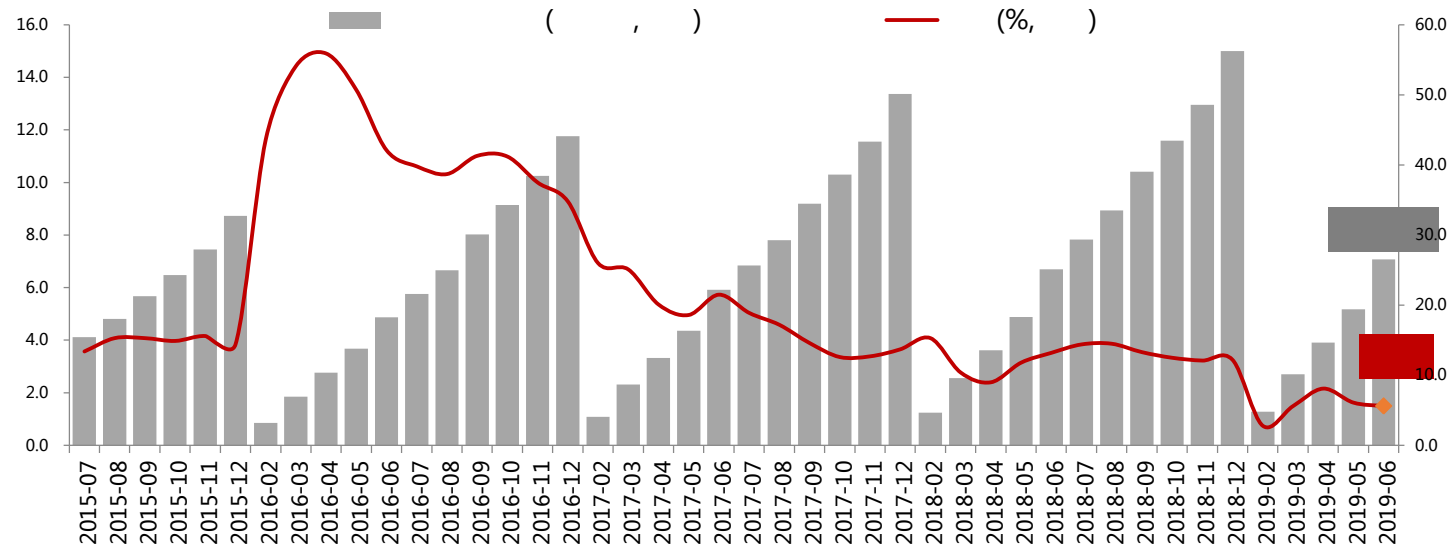


2018 Q4

2019Q1







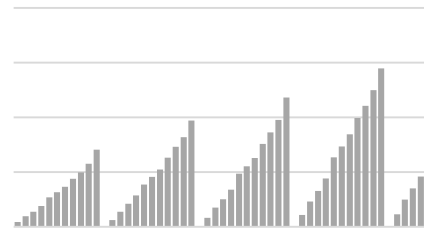
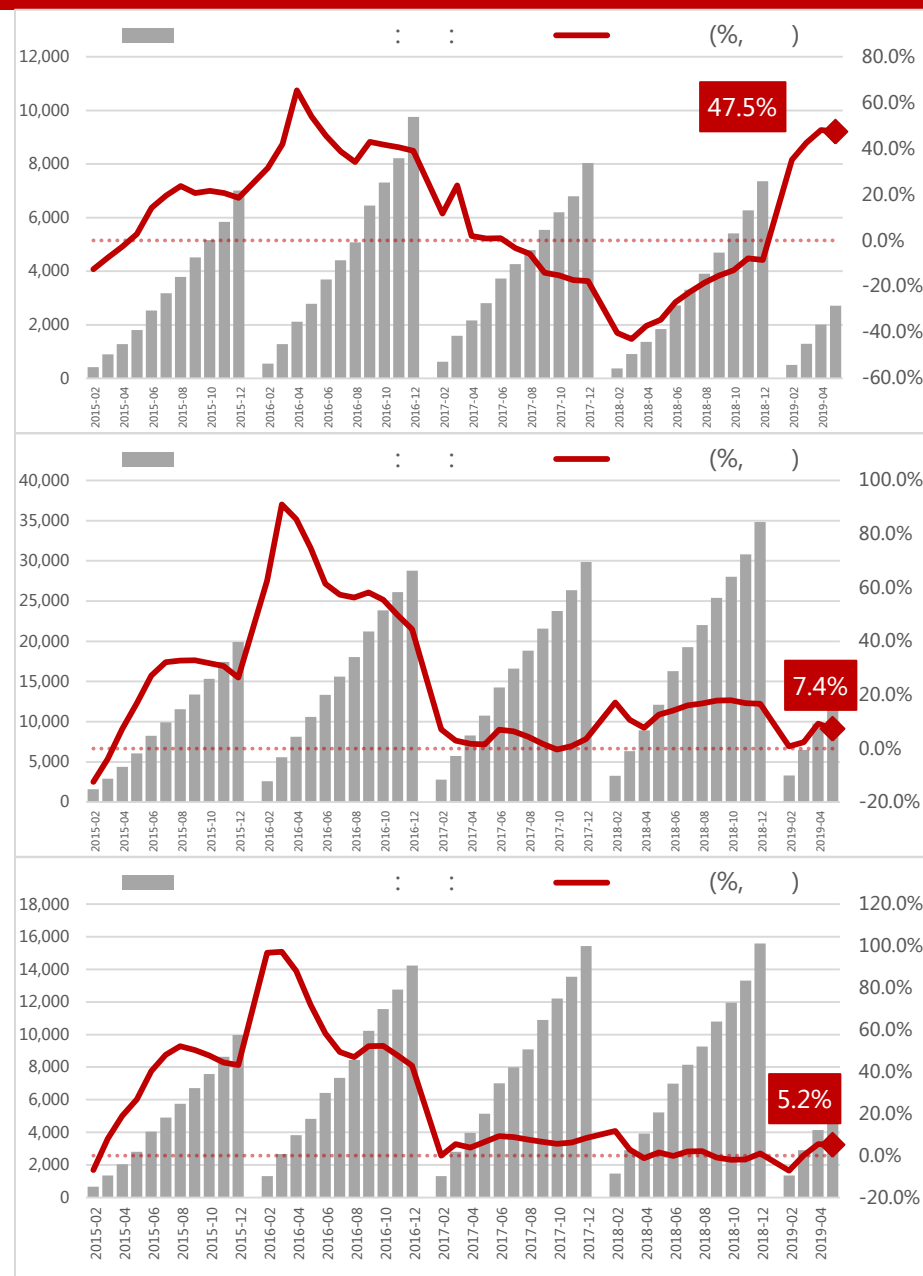
“ V ”

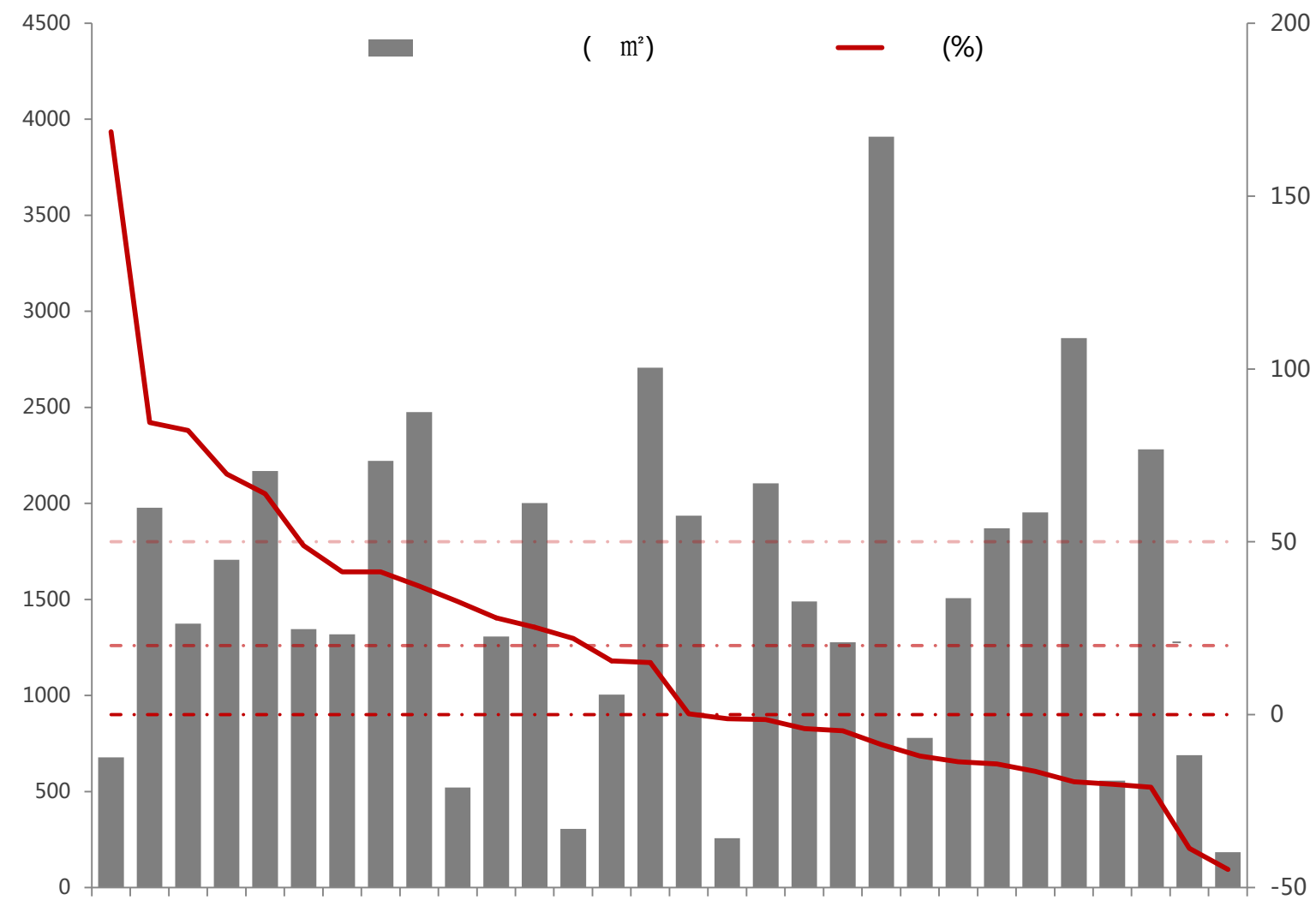
4 5 6

3 4 “ ” 5

6

2019-04	12,102	13.9%	10,630	18.0%
2019-05	12,632	0.6%	11,151	3.9%
2019-06	18,925	4.2%	16,324	7.0%





20%
1-6
)
30%
60%
169%
9 (

m²

m²

“

”

21.9

14.0

42

2018

“ ”

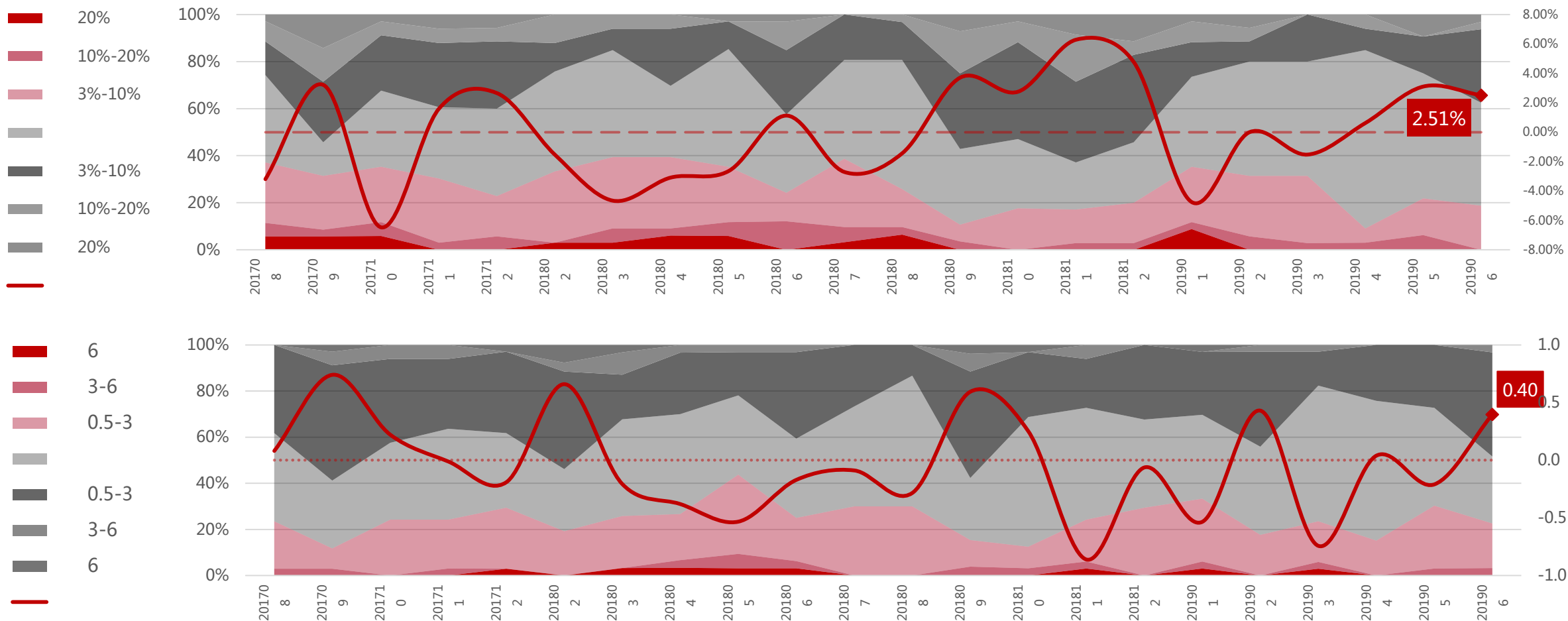
5

6

42

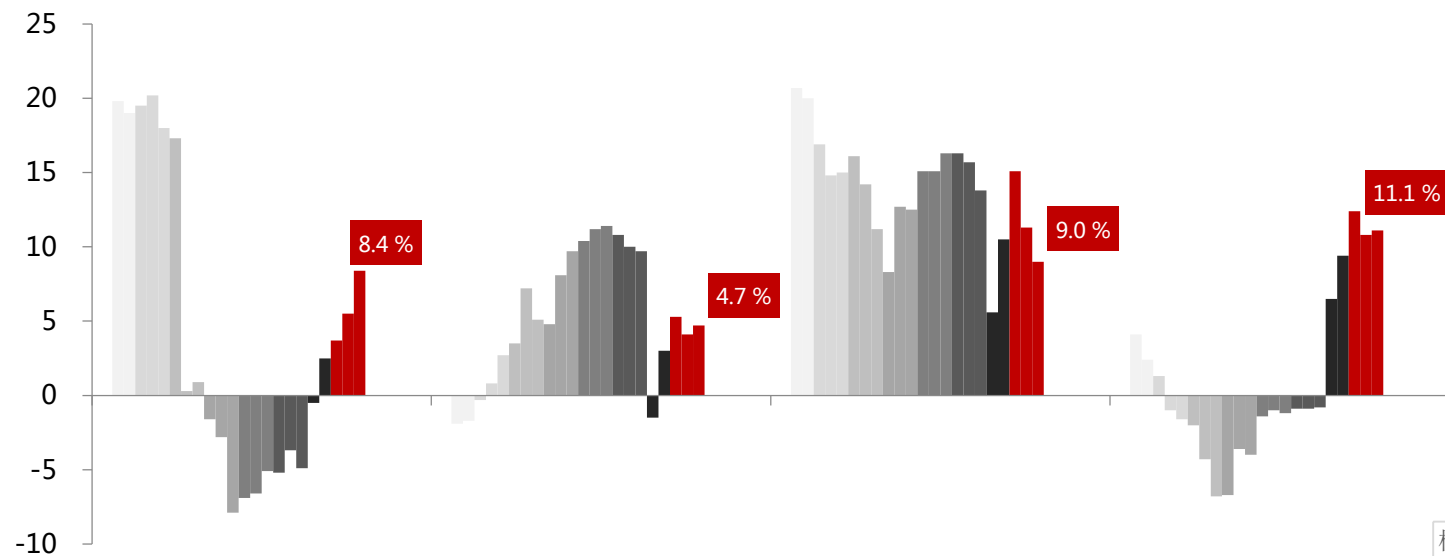
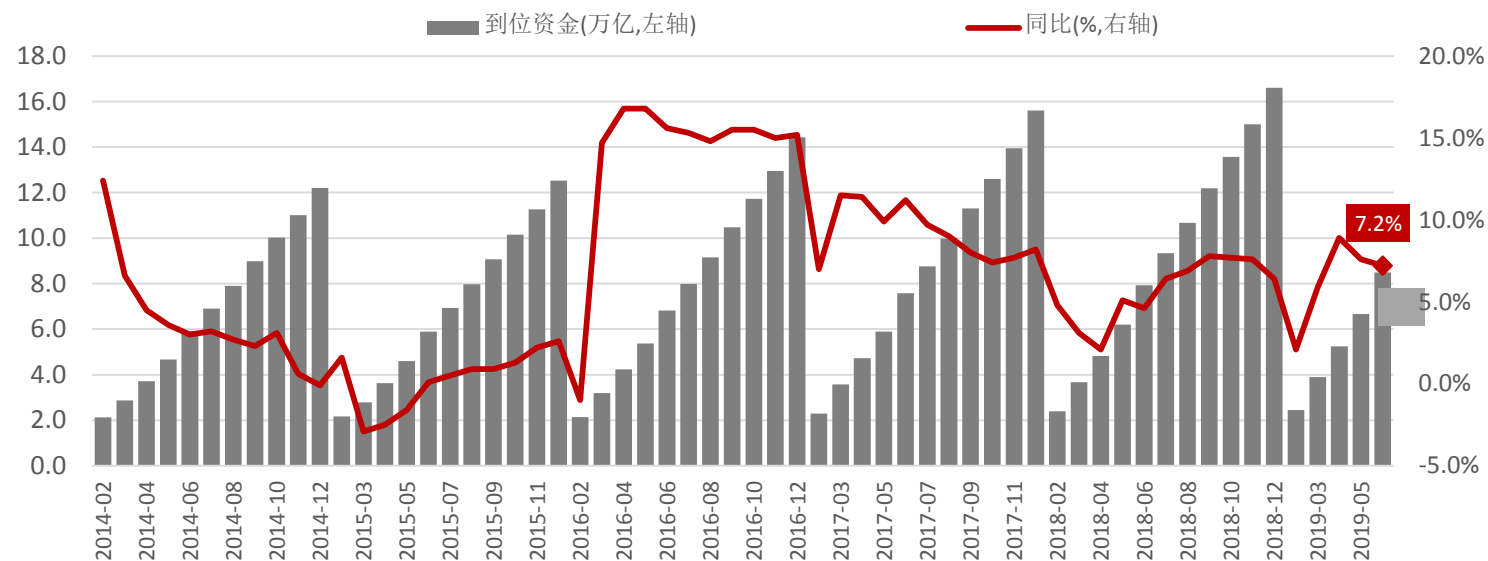
2.5

0.4



2019

“ ”



6
7.2%

“ ”

8.5

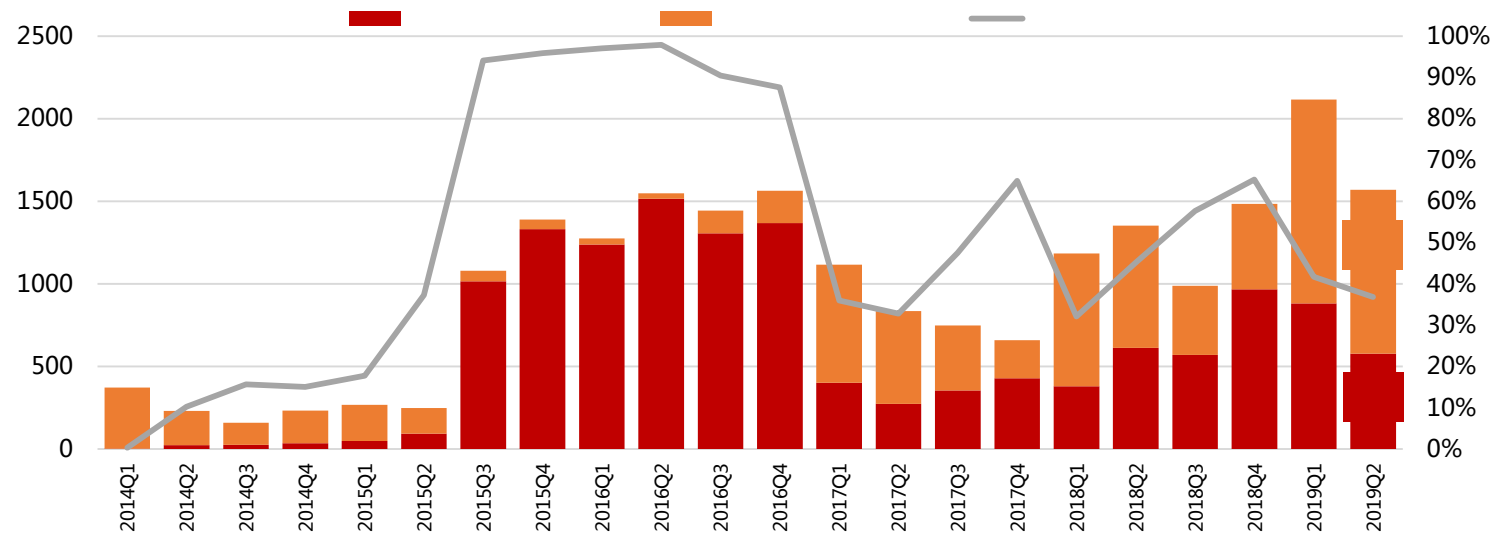
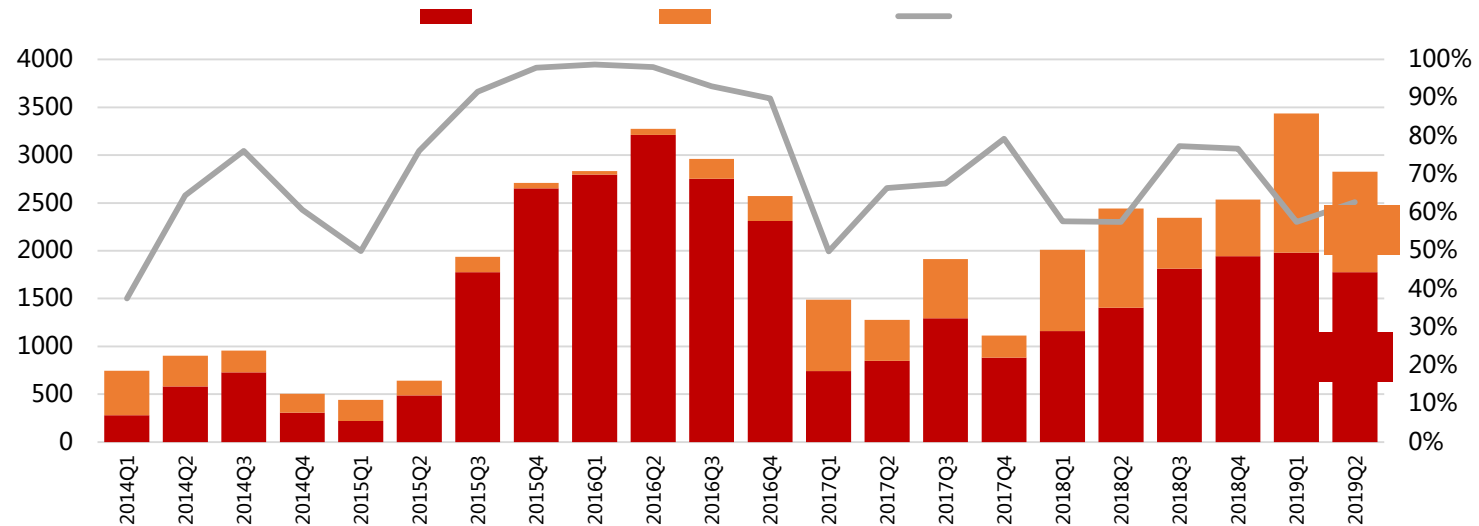
1

8

5 6

样本开发商回款率





3,753

1,053

1,459

47%

2226

44%

34%

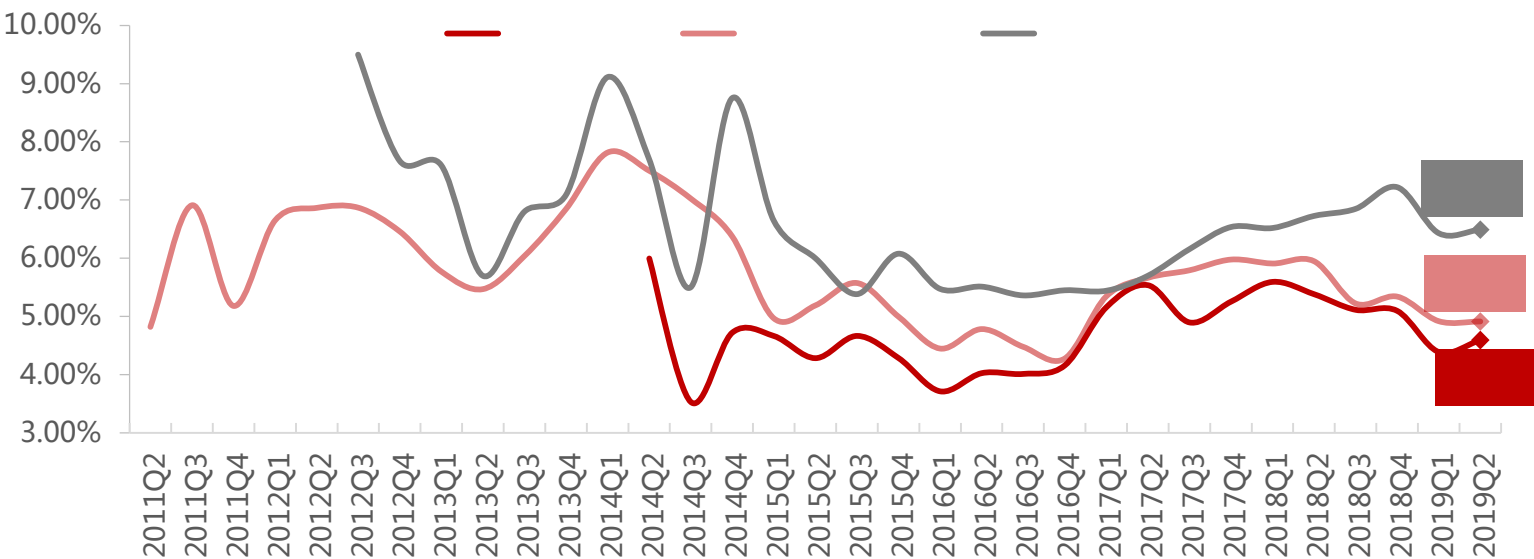
5

5

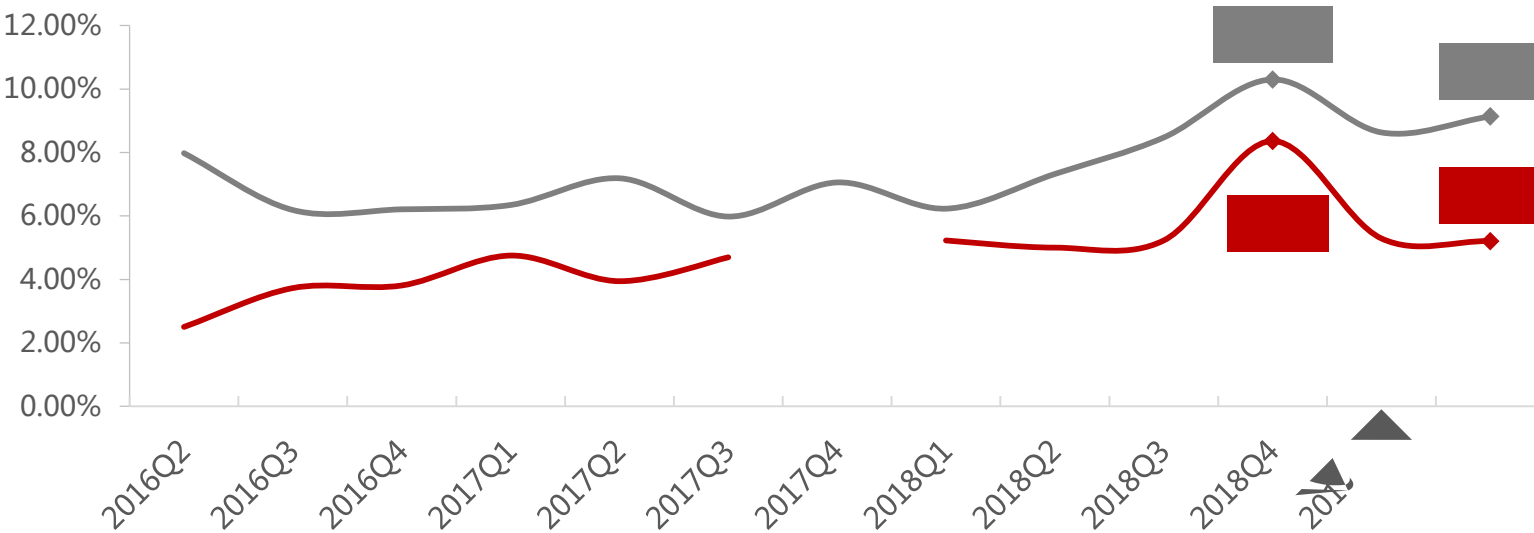
6

4

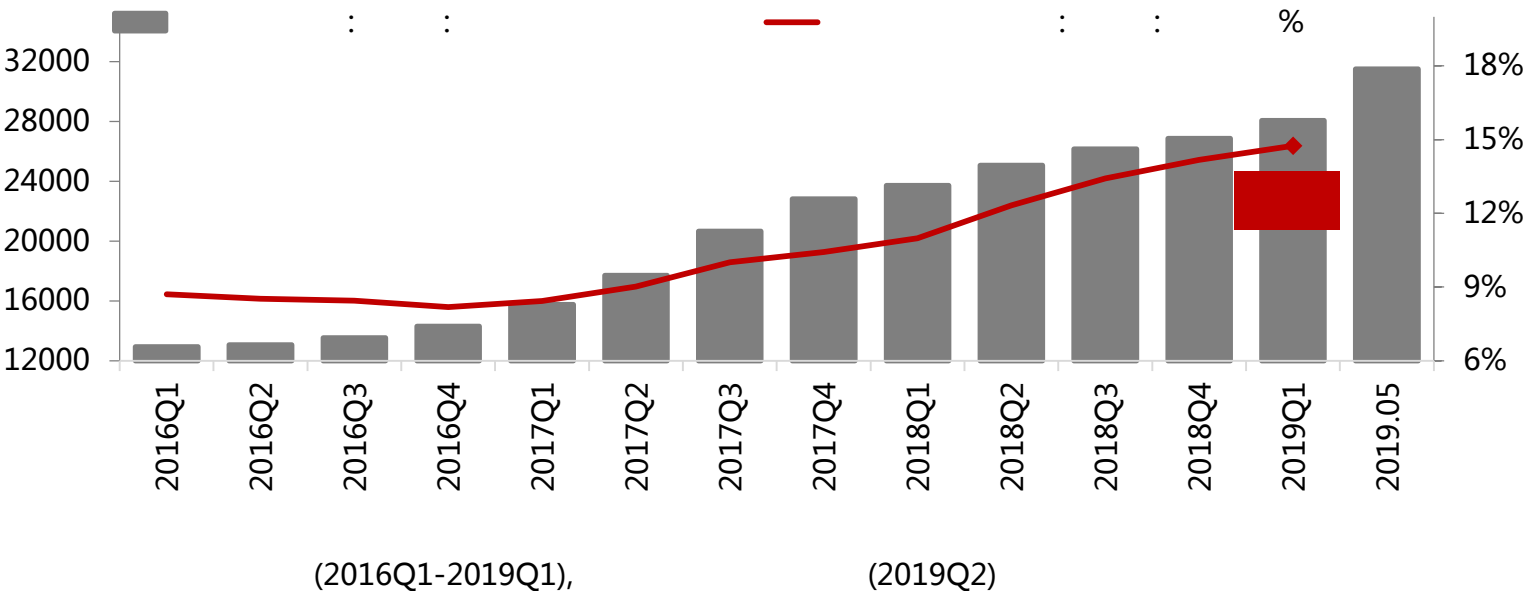
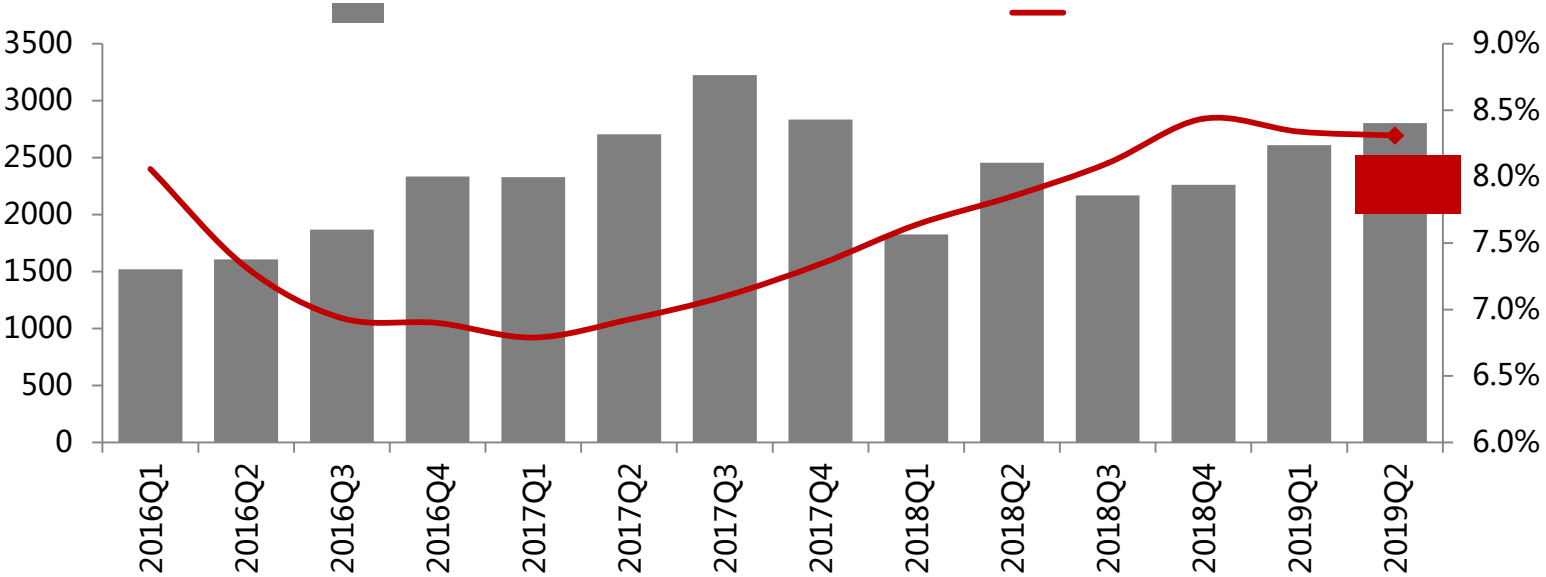
23



2018
“ ”
5
23

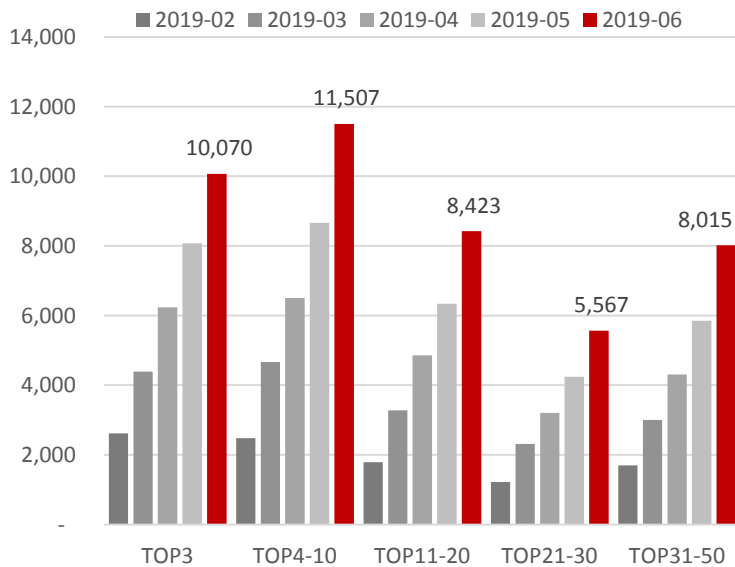
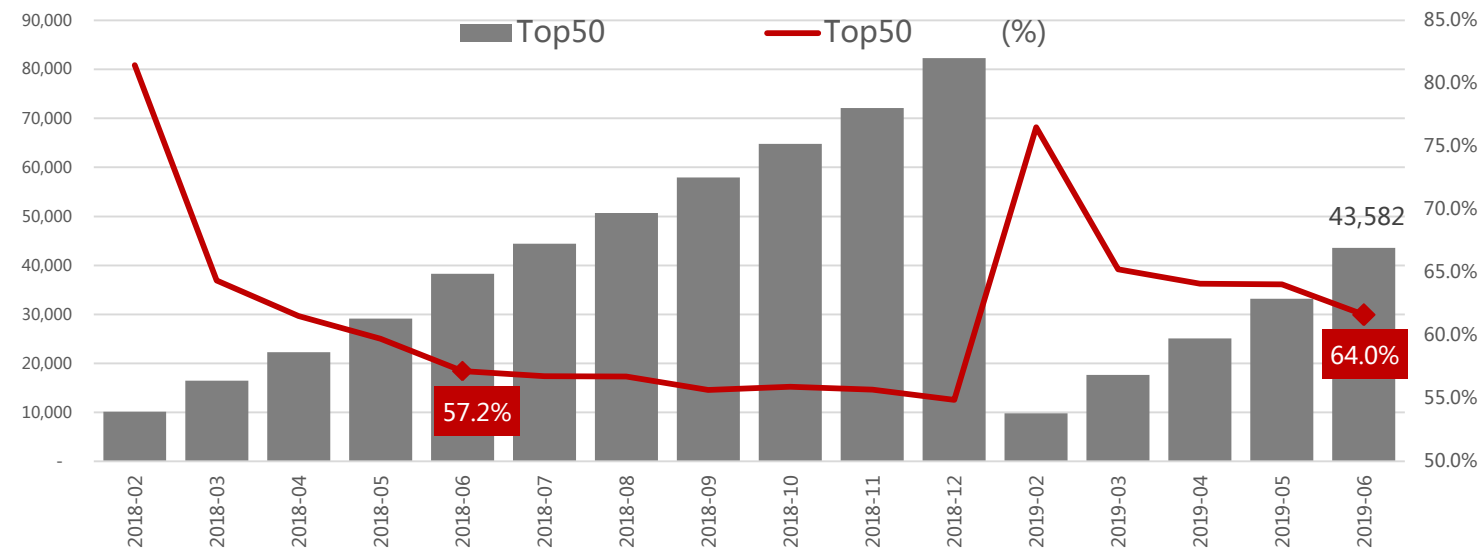


1.5%-2%
4



2016Q1 2016Q2 2016Q3 2016Q4 2017Q1 2017Q2 2017Q3 2017Q4 2018Q1 2018Q2 2018Q3 2018Q4 2019Q1 2019Q2
 1500 1600 1850 2300 2300 2700 3200 2850 1800 2450 2150 2250 2600 2800
 8.2% 7.5% 7.0% 7.1% 6.9% 7.2% 7.5% 7.8% 8.0% 8.2% 8.4% 8.6% 8.5% 8.4%

6
 30%
 3.25
 0.087

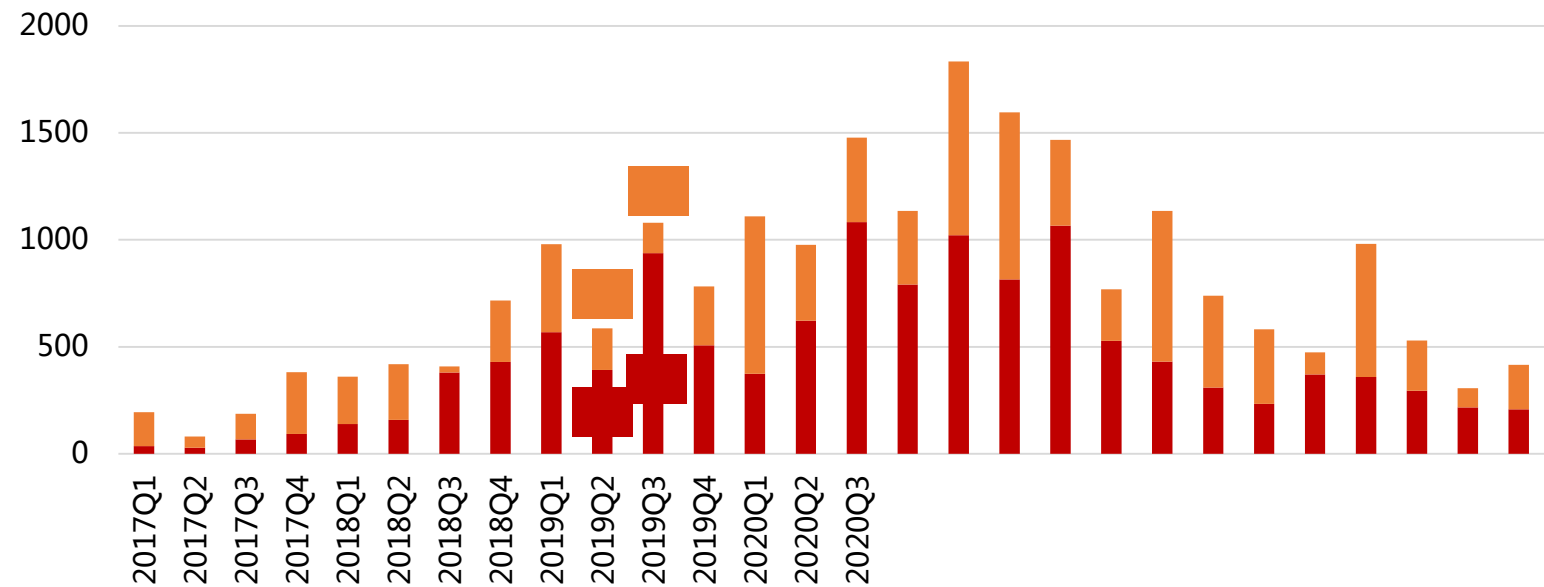
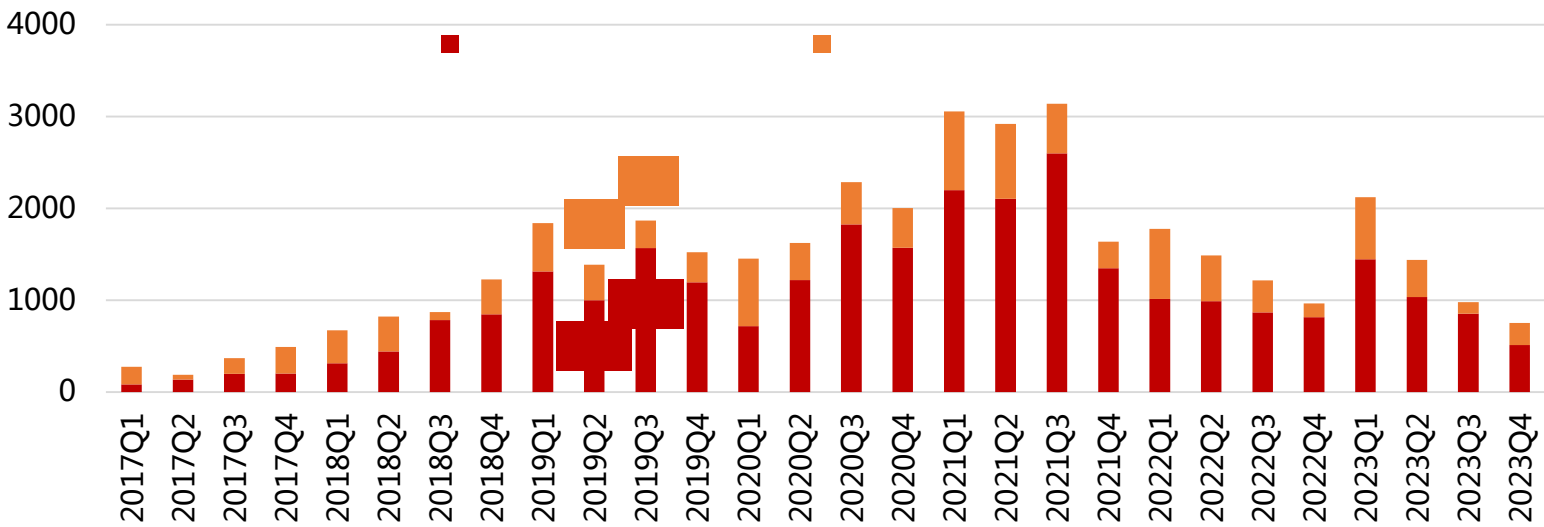


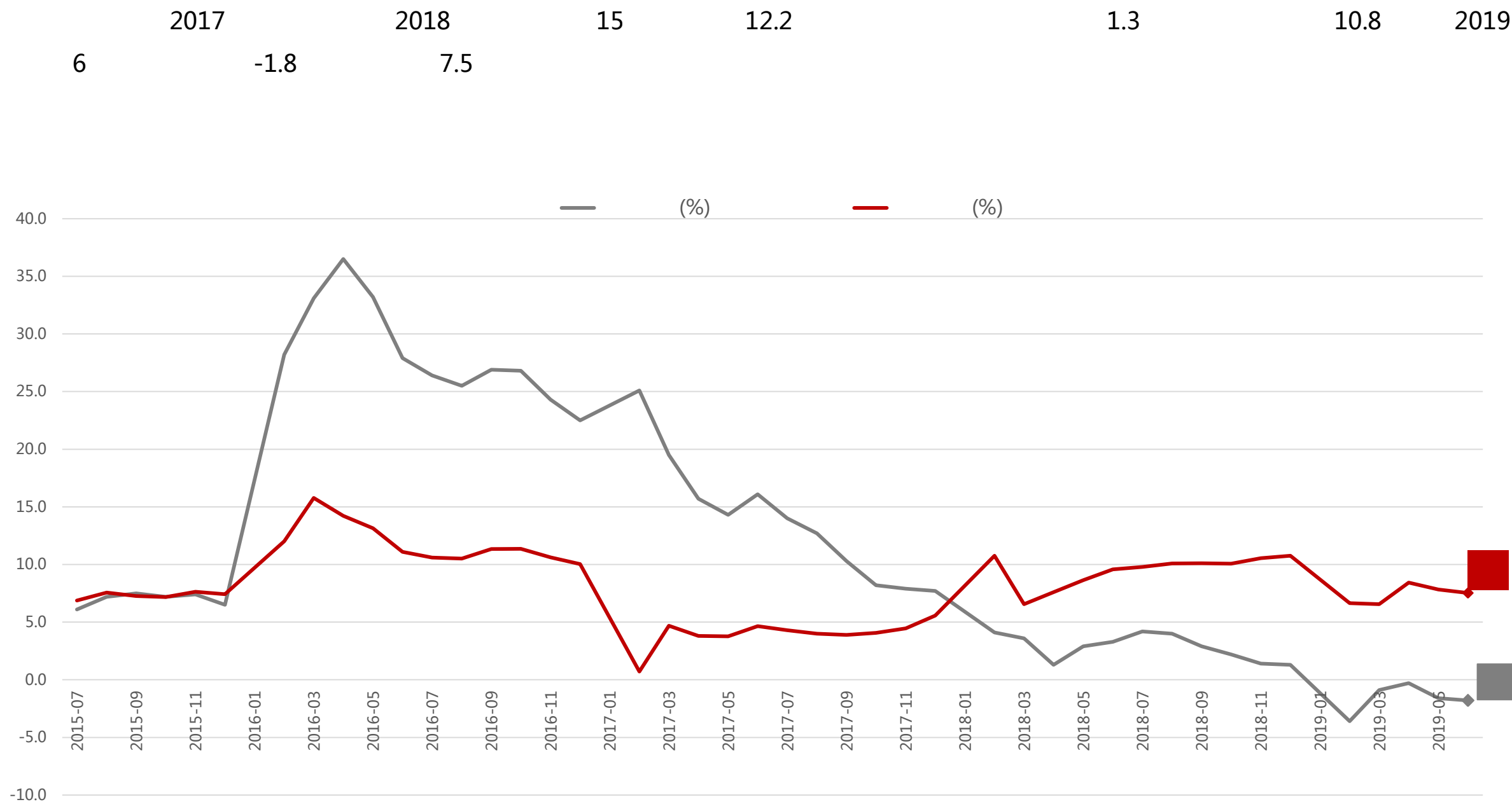
	-21.9%	-12.5%	-6.8%	-2.6%	-1.2%
	11.8%	23.3%	24.9%	23.5%	20.1%
	1.3%	12.3%	23.9%	26.9%	26.6%
	-10.0%	2.5%	1.4%	1.1%	3.6%
	5.7%	19.8%	29.5%	25.8%	23.8%

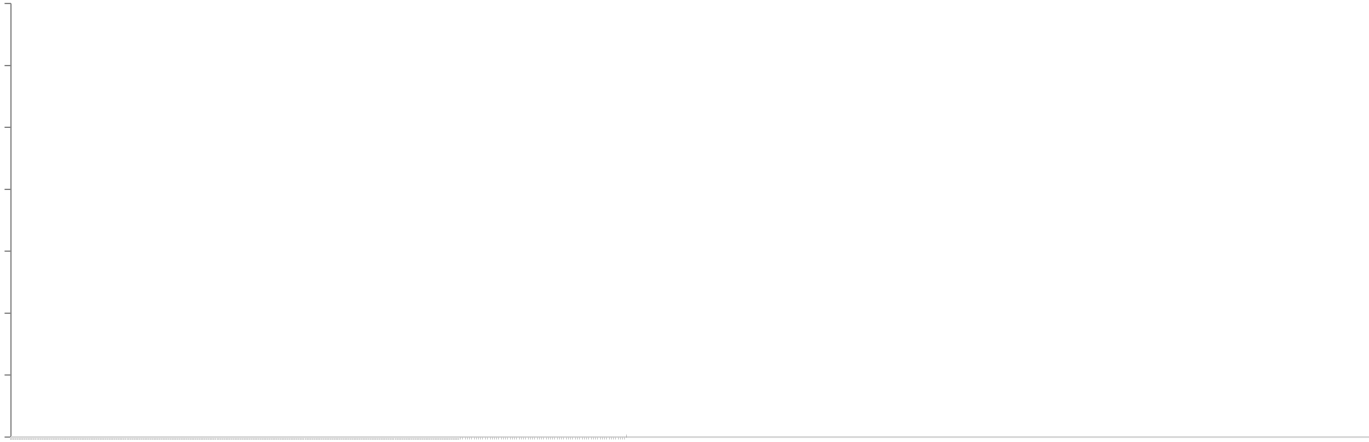
6 Top50 4.4
13.9% 1-5 0.1
26.6 64.0%
6.8
2017 2018
Top3
1.0 1.2% Top4-10
1.2 20.1% Top11-20
0.8 26.6%
Top3 Top4-10 Top11-20

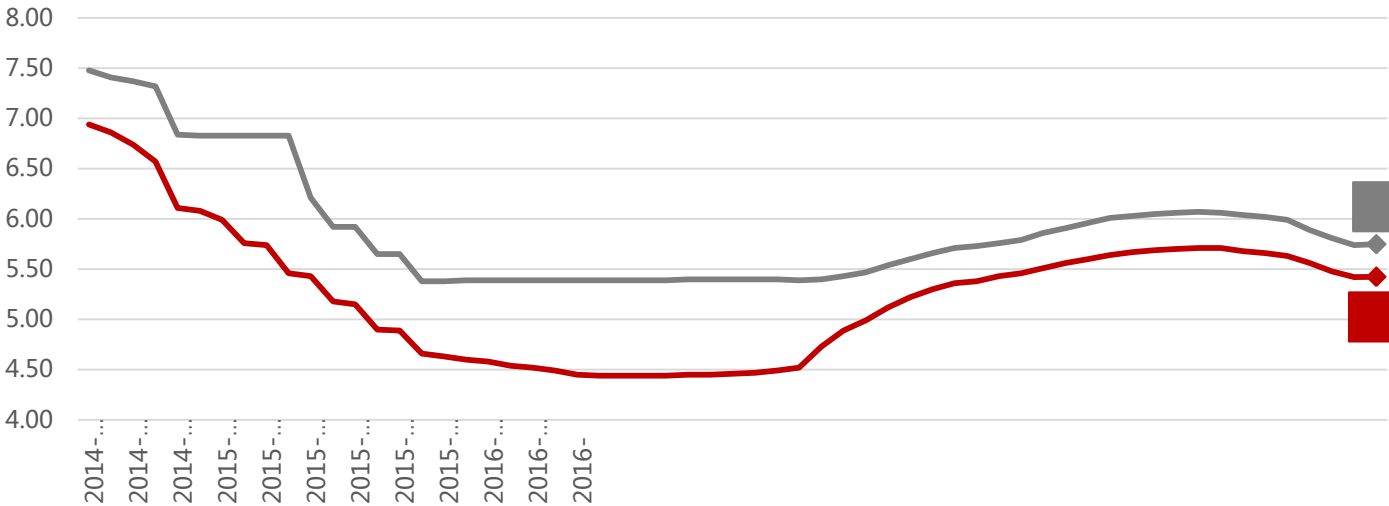
Top3
10 Top11-20
Top4-





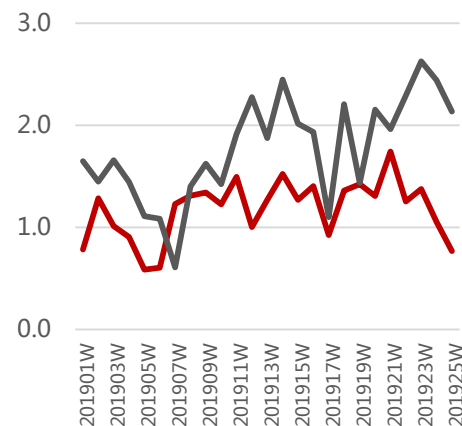
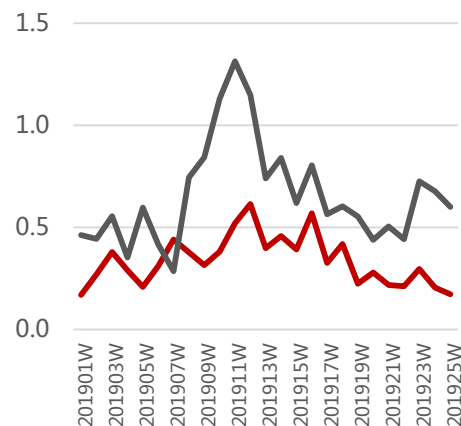
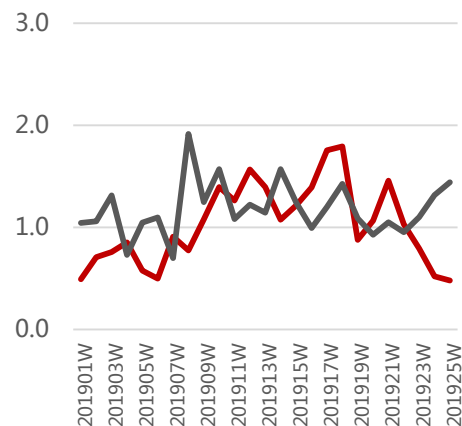
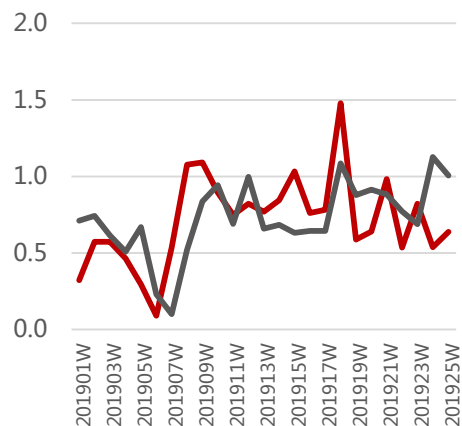
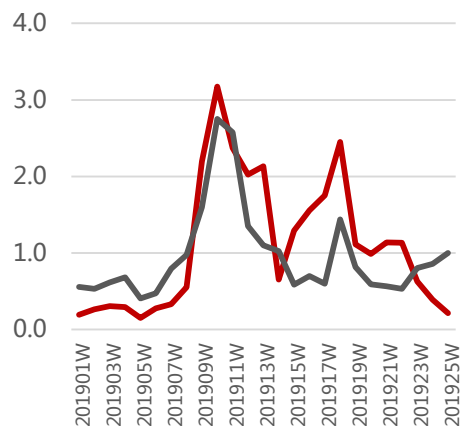
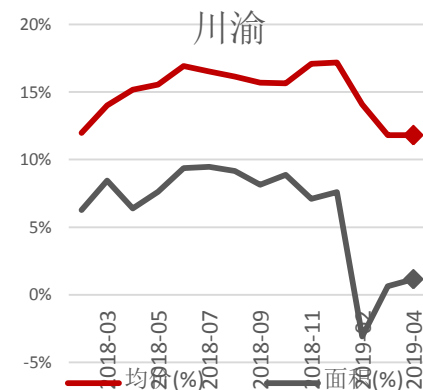
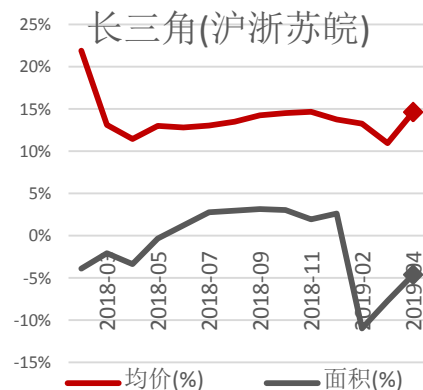
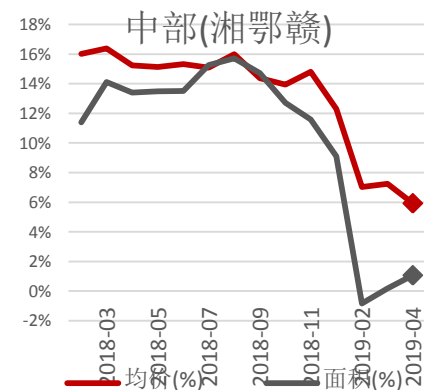
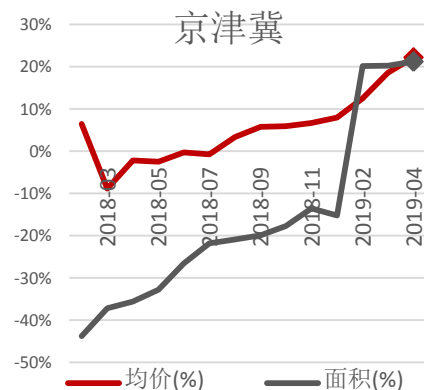
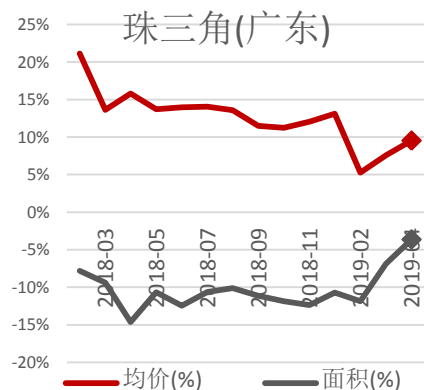






3

3



”

”

4

5%

